

SHEPPARD MULLIN RICHTER & HAMPTON, LLP

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*Attorneys for Bank of New York Mellon, Israel Discount Bank of
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Management, Ltd.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

LEHMAN BROTHERS
HOLDINGS, INC., et al.,

Debtors.

Case No. 08-13555 (JMP)

Chapter 11

(Jointly Administered)

**VERIFIED STATEMENT OF SHEPPARD, MULLIN, RICHTER & HAMPTON LLP
PURSUANT TO BANKRUPTCY RULE 2019**

SHEPPARD, MULLIN, RICHTER & HAMPTON, LLP (“Sheppard Mullin”) submits this verified statement pursuant to Rule 2019(a) of the Federal Rules of Bankruptcy Procedure (the “Verified Statement”) in connection with the above-captioned chapter 11 cases of Lehman Brothers Holdings, Inc., et al. (collectively, the “Debtors”), and states as follows:

1. Sheppard Mullin currently represents the following parties in interest and creditors identified below that hold claims against and/or interests in the Debtors arising out of applicable agreements, law or equity pursuant to their respective relationships with the Debtors in these bankruptcy cases (the “Entities”):

- (i) Bank of New York Mellon
One Wall Street, 11th Floor
New York, NY 10005

- (ii) Israel Discount Bank of New York
511 Fifth Avenue
New York, New York 10017
- (iii) Norton Gold Fields Limited
79 Hope Street
South Brisbane QLD 4101
Australia
- (iv) STW Fixed Income Management, Ltd.
6185 Carpinteria Avenue
Carpinteria, CA 93013

2. Each of the Entities separately requested that Sheppard Mullin represent them and their individual interests in connection with the Debtors' chapter 11 cases.

3. Each of these representations are separate representations. They are not under, or in connection with, any of Sheppard Mullin's clients acting together pursuant to a deposit agreement, proxy or committee arrangement. Information about the claims and interests held by Sheppard Mullin's clients are to be filed in their respective proofs of claims, administrative claims or statements of interest.

4. Sheppard Mullin may also represent these or other clients in matters pertaining to the Debtors outside of these bankruptcy cases and otherwise, and in the future it may undertake other engagements. Those representations may or may not result in other representations in these bankruptcy cases. If such representations come to involve representations in these bankruptcy cases, this Verified Statement will be supplemented.

5. Upon information and belief, Sheppard Mullin does not currently possess any claims against or interests in any Debtor.¹

¹ Members and associates of Sheppard Mullin, in their individual capacities, may hold claims and/or equity interests in Debtors.

6. The undersigned verifies under oath that this Verified Statement is true and accurate to the best of the undersigned's knowledge and belief.

Dated: November 28, 2008
New York, New York

SHEPPARD MULLIN RICHTER & HAMPTON, LLP

By: /s/ Malani J. Cademartori
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